## **REVIEW ARTICLE**

# Dental management for patients undergoing heart valve surgery

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#### Abstract

This study sought to review current guidelines and the most optimal dental management for patients undergoing cardiac valve surgery.

#### KEYWORDS

dental prophylaxis for cardiac surgery, endocarditis

## **1** | INTRODUCTION

Cardiac valve surgery, involving both native and prosthetic valves, exposes patients to an increased risk of post-operative Infective Endocarditis (IE).<sup>1-4</sup> Infection of the oral cavity is recognized as a potential cause of bacteremia contributing to the occurrence of IE.<sup>5-12</sup> It is estimated that approximately 10-20% of IE cases are related to an oral foci<sup>5-12</sup> and the presence of chronic periodontitis increases the risk of IE, particularly in patients with heart defects.<sup>13-15</sup>

Patients with mechanical prosthetic heart valves often receive continuous anticoagulant and/or antiplatelet therapy,<sup>16–18</sup> which exposes them to an increased risk of bleeding during dental treatment.

Previous studies have demonstrated that more than half of patients require tooth extraction and approximately 50% required periodontal therapy prior to valve surgery.<sup>19</sup> This highlights the need to establish

protocols for the dental care of patients undergoing heart valve surgery. In this study, we review the dental management strategy for patients who require valve surgery, including time required for dental preparation; the severity of the patients underlying cardiac condition; and the management of antibiotic, anticoagulant, and antiplatelet therapy.

## 1.1 | Baseline assessment and dental planning

It is recommended that all patients undergoing cardiac valve surgery be referred for an initial dental evaluation<sup>19-22</sup> which consists of a complete history and review of medications and allergies, as well as a complete oral and dental examination with appropriate radiographic examinations.

The aim of this first appointment is to identify oral infectious foci, such as caries, periodontal and endodontic disease, or mucosal and

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intraosseous lesions in the maxillofacial region as well as to treat any active processes.<sup>19,20,22,23</sup> Chronic non-infectious diseases and aesthetic restorations can be postponed to the post-operative period.<sup>24</sup>

The oral mucosa, teeth, gums, and alveolar bone must be carefully evaluated. Radiographic examinations should always be performed. Panoramic images are indicated for general evaluation. If there is clinical evidence of periodontal disease or carious lesions, bite-wing and periapical radiographs must also be taken. Edentulous patients should undergo an oral mucosal and panoramic radiograph examination.<sup>19,21</sup>

The dental treatment involves the removal of residual root fragments and the removal of teeth with periapical lesions and/or advanced periodontal disease, defined as a pocket depth ≥6 mm and/ or attachment loss less than half of the root length (mobility grades 3 and 4). Teeth with an unfavorable prognosis must be extracted.<sup>19-21</sup> Teeth with periodontitis, but without these signs and symptoms of infection should be observed, and tooth brushing instruction and/or scaling should be provided.<sup>25</sup> Removal of carious lesions and placement of permanent or temporary restorations should be performed. Teeth with manageable periapical lesions should receive endodontic treatment.<sup>19-21</sup> However, if the time prior to cardiac surgery is insufficient for endodontic treatment, temporary root canal fillings with calcium hydroxide paste is recommended.<sup>25</sup>

Infectious or inflammatory mucosal lesions should be treated as well as their underlining causes (eg, trauma, unsatisfactory prosthesis). Previously treated lesions and non-neoplastic proliferative processes that did not respond to therapy require biopsy for appropriate diagnosis and treatment. Following surgery, patients should be followed as an outpatient every 6 months or less depending on the individual patient's dental and periodontal condition.

## 1.2 | Antibiotic prophylaxis

Patients who are at high-risk for IE and must receive antibiotic prophylaxis before dental procedures are described in Table 1. This

includes patients with a history of previous IE, prosthetic heart valves, congenital heart disease, and heart transplants that developed valvular dysfunction.<sup>26</sup> Although the American Heart Association/American College of Cardiology guidelines recommend prophylaxis in cardiac transplant recipients who develop cardiac valvulopathy, this recommendation is not supported by others.<sup>27,28</sup> Prophylaxis should be performed 30-60 min before dental procedures associated with a highrisk of bacteremia, including procedures which involve manipulation of gingival tissue, manipulation of the periapical region of teeth, and perforation of the oral mucosa.<sup>26,28-30</sup> The procedures with potential risk to induce bacteremia are described in Table 2.

#### **1.3** | Anticoagulant therapy

The current literature does not recommend discontinuing the use of anticoagulant medicine for performing minor oral surgeries, such as tooth extractions, biopsy, and periodontal procedures where bleeding is easily controlled, <sup>17,29,31-34</sup> for an international normalized ratio (INR) value up to 3.5 within 72 h prior to invasive dental treatment.  $^{\rm 31-33}$  In the case of values higher than 3.5, the patient should be referred to the physician to adjust the dose of medication (Figure 1).<sup>19,20</sup> On the other hand, INR values below the therapeutic target exposes patients to an increased risk for thromboembolic events and medical intervention prior to dental treatment is indicated.34

Patients with a mechanical prosthetic valve are recommended to receive anticoagulation with Vitamin K antagonists (VKA) and INR monitoring.<sup>29</sup> Anticoagulation with a VKA to achieve an INR of 2.5 is recommended in patients with no risk factors for thromboembolism.<sup>35</sup> For patients with additional risk factors for thromboembolic events, the goal is for an INR of 3.0.35

The management of patients requiring minor dental surgery who present with an INR below 3.0 includes continued anticoagulated therapy without dose adjustment.<sup>36</sup> Uncomplicated extraction of 1-3 teeth was found to be acceptable for patients with an INR value up to

TABLE 1	Antibiotic	prophylactic	regimens	for dental	procedures
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		Regimen—single dose 30-60 min before procedure	
Situation	Agent	Adults	Children
Oral	Amoxicillin	2 g	50 mg/kg
Unable to take oral medication	Ampicillin OR	$2g~IM~or~IV^a$	50 mg/kg IM or IV
	Cefazolin or ceftriaxone	1g IM or IV	50 mg/kg IM or IV
Allergic to penicillins or ampicillin-oral regimen	Cephalexin <sup>b,c</sup> OR	2 g	50 mg/kg
	Clindamycin OR	600 mg	20 mg/kg
	Azithromycin or clarithromycin	500 mg	15 mg/kg
Allergic to penicillins or ampicillin and unable to take oral medication	Cefazolin or ceftriaxone <sup>c</sup>	1 g IM or IV	50 mg/kg IM or IV
	OR Clindamycin	600 mg IM or IV	20 mg/kg IM or IV

<sup>a</sup>IM. intramuscular: IV. intravenous.

<sup>b</sup>Or other first or second generation oral cephalosporin in equivalent adult or pediatric dosage.

<sup>c</sup>Cephalosporins should not be used in an individual with a history of anaphylaxis, angioedema, or urticaria with penicillins or ampicillin.

Wilson et al<sup>6</sup>; Nishimura et al<sup>26</sup>;Habib et al.<sup>27</sup>

 TABLE 2
 Probability of dental procedures causing bacteremia

High probability of significant bacteremia	Low probability of significant bacteremia		
Procedures involving perforation of the oral mucosa	Local anesthesia		
Tooth extraction	Fluoride and sealants application		
Biopsy	Restorative dentistry procedures		
Periodontal procedures (surgery, scaling, root planning, probing)	Placement of rubber dam and intracanal medication		
Endodontic instrumentation	Suture removal		
Intraligamentary anesthesia	Natural exfoliation of deciduous teeth		

Adapted from Dajani et al<sup>30</sup>; Wilson et al<sup>6</sup>; Nishimura et al<sup>26,29</sup>; Habib et al.<sup>27</sup>

3.5.<sup>16,37</sup> Recently, studies from the North West Medicines Information Centre and British Association of Oral and Maxillofacial Surgeons have demonstrated that dental surgery can be safely performed with therapeutic levels of anticoagulation up to INR 4.0.<sup>17,38,39</sup>

Furthermore, in the study conducted by Salam and colleagues, postoperative hemorrhage was not associated with the dose of warfarin or duration of its use.<sup>39</sup> Others studies have shown that patients receiving anticoagulation therapy, who undergo surgical procedures,



**FIGURE 1** Dental management algorithm for patients undergoing heart valve surgery. AF, atrial fibrillation; AHA, American Heart Association; INR, international randomized ratio; OR, operating room; Periop, perioperative; Postop, postoperative; UFH, unfractionated heparin

have a low rate of hemorrhagic complications, and when these complications are present, they are managed with local hemostatic measures and may be treated at home.<sup>16,39-41</sup>

For patients receiving low-molecular-weight heparin (LMWH), the current recommendation is to suspend the therapy 12-24 h before invasive dental treatment.<sup>18</sup> In cases where there is a low risk of bleeding, LMWH can be reinstituted 4-6 h after the completion of the dental procedure (Figure 1).<sup>18,42,43</sup> For anticoagulation management of patients undergoing unfractionated heparin (UFH) intravenous therapy, it is recommended to discontinue therapeutic UFH doses 4 h prior to the procedure and measure an activated partial thromboplastin time. Therapeutic UFH therapy can be restarted 12 h after major surgery, but should be delayed longer in the presence of continued bleeding.<sup>18,42</sup>

## 1.4 | Antiplatelet therapy

It is not recommended that acetylsalicylic acid be stopped prior to dental procedures (Figure 1) and that no bleeding test is indicated.<sup>33,44</sup> In case of surgical procedures, if necessary, additional local hemostatic measures should be used, as described below.

Figure 1 is an algorithm for dental management of patients undergoing heart valve surgery.

#### 1.5 | Dental treatment during hospitalization

The management of patients with heart valve disease can be performed in outpatient clinics or during hospitalization. The timing of the planned cardiac surgery, medical status of the patient, and the complexity of the proposed dental procedures will dictate whether the dental procedure should be performed as an outpatient or an inpatient.

The antibiotic prophylaxis should follow current guidelines as detailed in Table 1,<sup>1,26,27</sup> before invasive procedures, for example, periodontal procedures, perforation of the oral mucosa, tooth extractions, biopsies, and endodontic instrumentation. 15 mL of 0.12% alcohol-free chlorhexidine gluconate solution should be used to rinse the mouth for 1 min before starting the dental treatment.<sup>45</sup> Several studies have demonstrated the efficacy of chlorhexidine mouthwash prior to dental procedures, showing that its use results in a significant reduction of bacteremia.<sup>12,46,47</sup>

For hospitalized patients undergoing non-oral anticoagulation therapy with heparin (LMHW, UFH), these medications must be stopped 12-24 h before invasive procedures. Anticoagulation therapy can be reinstituted 6-12 h after completion of the dental surgical treatment.<sup>18,42,43</sup> If the platelet count is less than 50 000 cells/mm<sup>3</sup>, invasive procedures should be postponed and platelet transfusion may be indicated prior to the procedure (Figure 1).<sup>48</sup>

During the treatment, the patients should have vital signs monitored including blood pressure, heart rate and respirations, and oxygen saturation. Hospitalized patients on vasoactive drugs and with co-morbidities such as chronic renal failure, diabetes mellitus, and congestive heart failure, should be monitored by an anesthesiologist and the procedure performed in the operating room. The use of anesthetics with vasoconstrictors such as lidocaine 2% with epinephrine 1: 100 000 is a safe option for patients with heart disease.49–51 In healthy, non-cardiac patients, it can be administrated up to 4.4 mg of lidocaine 2% per kilogram of weight, with the maximum dose limited to 300 mg.<sup>50</sup> However, among cardiac patients, when using it with epinephrine 1:100 000, the number is limited to two vials.<sup>49,51</sup>

Patients on penicillin therapy for treatment of infections or for longterm secondary prevention of rheumatic fever are more likely to develop resistance to bacteria. Therefore, the recommended antibiotics for prophylaxis are clindamycin, azithromycin, or clarithromycin (Table 1).<sup>6</sup>

In the case of prolonged dental intervention, additional antibiotic prophylactic doses are recommended to maintain an adequate plasma concentration. $^{6}$ 

During some dental procedures, it may be necessary to use hemostatic measures such as gauze compression, sutures, gelatin, or collagen sponges.<sup>34,43,44</sup> Antifibrinolytic substances such as tranexamic acid, a synthetic derivative of the amino acid lysine, can be administrated.<sup>52</sup> Patients must use mouthwash by rinsing with 4.8% concentration solution for 2 min four times daily, for 1 week.<sup>34,52</sup>

In patients who require urgent or emergent cardiac surgery, the need for a dental intervention should be discussed by all members of the heart team including cardiology, cardiac surgery, and anesthesia in consultation with the dental service. Important factors to be evaluated include the severity of both the underlying cardiovascular and dental disease, the time necessary for any dental intervention, and what if any alternative, less invasive procedures can be performed to temporize the dental issues.

An important issue is how long one has to wait after an extraction, or any other dental procedure, to undergo cardiac surgery. Based on studies showing duration of bacteremia post-dental intervention, the recommendation is to wait at least 24 h after dental treatment before proceeding with a medical intervention in these patients.<sup>47,53</sup> Most studies have shown that following tooth extractions, bacteria is present in the majority of blood cultures<sup>12,47,54</sup> but significantly decreases 10-60 min after dental interventions.<sup>55-57</sup> In rare cases, it was possible to detect positive blood cultures up to 24 h.<sup>47</sup> However, several authors have reported no differences in adverse outcomes in patients who had their dental procedures performed before or concomitantly with the cardiac surgery.<sup>53,58</sup>

#### CONFLICTS OF INTEREST

None.

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